

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINESE PEOPLE HOLDINGS COMPANY LIMITED

中民控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 681)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Chinese People Holdings Company Limited (the “Company”) dated 8 April 2013 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 a.m. on 8 April 2013.

The board of directors of the Company would like to inform the shareholders of the Company and the public that on 8 April 2013, the Company and Yongheng Development Corporation Limited, a substantial shareholder of the Company, entered into a settlement deed in respect of various settlement arrangements and release of obligations relating to the profit guarantee under the agreement entered into between the Company and Yongheng Development Corporation Limited on 13 June 2011 (details of which were disclosed in the circular of the Company dated 12 August 2011). On the same day, the Company and a connected person of the Company entered into a conditional warrants subscription agreement in relation to the subscription of unlisted warrants of the Company by such connected person. The above-mentioned settlement deed and conditional warrants subscription agreement and the transactions contemplated thereunder constitute connected transactions of the Company pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and are inside information of the Company. An announcement (the “Announcement”) in relation to the connected transactions is being prepared and will be published by the Company as and when appropriate.

Trading in the shares of the Company will remain suspended pending the release of the Announcement.

By Order of the Board
Chinese People Holdings Company Limited
Mr. Yang Songsheng
Chairman

Hong Kong, 17 April 2013

As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Xu Ruixin (Honourable Chairman), Mr. Yang Songsheng (Chairman), Dr. Mo Shikang (Deputy Chairman), Mr. Zhang Hesheng (Deputy Chairman), Mr. Yeung Paak Ching (Co-managing Director), Mr. Jin Song (Co-managing Director) and Mr. Chu Kin Wang Peleus, and four independent non-executive Directors, namely, Dr. Liu Junmin, Mr. Tan Qinglian, Mr. Li Jialin and Mr. Sin Ka Man.